



**APPLICATION FOR
AD VALOREM TAX EXEMPTION
FOR NEW MANUFACTURING ESTABLISHMENT**

Company Information

1. Date of application: _____
2. The name of the Company is: _____
3. The principal address of the Company is:

4. The Company is organized as a _____, under the laws of the State of _____.
5. Federal ID Number: _____
6. Louisville Metro Revenue Commission ID Number: _____

Facility Information

7. Location of New or Expanded Manufacturing Establishment ("Facility"):

8. Product(s) to be manufactured at Facility: _____

9. Describe the manufacturing process at the Facility: _____

_____.
10. Date of commencement of construction of new or expanded Facility: _____

11. The company qualifies as a new manufacturing establishment pursuant to L.MC.O. § 38.20 because:
- A. ☐ This is the first Facility the company is operating in Louisville Metro.
 - B. ☐ The company operates another Facility(ies) in Louisville Metro and this is a new Facility location on a different property than its other Facility(ies).
 - C. ☐ The company operates another Facility(ies) in Louisville Metro and this is a new Facility located on the same property as the other Facility(ies).
 - D. ☐ This Facility is an expansion of the company's existing Facility in Louisville Metro.
 - E. ☐ The company is developing a new product line in its existing Facility in Louisville Metro

If you checked A or B above, complete Section 12 below. If you checked C, D or E above, complete Section 13 below.

12. New Facility Location

- A. The Real Property is to be purchased ☐ leased ☐.
- B. Provide the following information about the Real Property:
 - (1) The size of the Real Property is: _____
 - (2) The tax block, and lot of the Real Property is: _____
 - (3) If the Real Property is being purchased:
 - (a) Name of the Buyer is: _____
 - (b) Name of the Seller is: _____
 - (c) Date purchased: _____
 - (d) The purchase price is : \$ _____
(attach copy of deed, option or purchase agreement)
 - (4) If the Real Property is to be leased: (provide copy of lease or term sheet)
 - (a) Name of the Lessor: _____
 - (b) Name of Lessee: _____
 - (c) Amount of annual rent: \$ _____
 - (d) Term of Lease: _____
 - (e) Does lease require tenant to pay property taxes? ☐ Yes ☐ No
 - (f) Current assessed value of Real Property: \$ _____ (attach copy of most recent tax bill)
- C. Are there Improvements located on the Real Property ☐ Yes ☐ No; If yes, describe the nature of the Improvements:

- D. Will new Improvements be constructed upon the Real Property ☐ Yes ☐ No; If yes, please describe the nature of the Improvements to be constructed and the estimated cost of construction:

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- E. Will all of the Real Property and Improvements be used to manufacture the products described in line 8 ___ Yes ___ No; If not, describe what non-manufacturing activities will occur: _____

And what percentage of the Real Property and Improvements will be used for non-manufacturing activities ___%?

13. Expansion of Existing Facility or New Product Line

- A. The Real Property is owned by the Company _____, is leased by the Company _____. If leased, provide name and address of Lessor and copy of lease: _____

- B. Provide the following information regarding the Real Property:

(1) Address: _____

(2) Tax Block ___ Lot ___

(3) Acreage: _____

(4) Describe current Improvements: _____

(5) Current taxable assessment of Real Property (attach copy of most recent tax bill \$ _____).

- C. Is the expansion of the existing Facility:

(1) A new building? ___ If yes, describe and estimate cost of construction: _____

(2) A renovation or enlargement of an existing Facility? ___ If yes, describe and estimate cost of construction: _____

(3) A new product line in an existing Facility? ___ If yes, describe the new product, the nature of renovations to the existing Facility, the equipment to be installed and the estimated costs, and the manufacturing process: _____

- D. Will all of the expansion be used to manufacture the products described in Section 8? ___ Yes ___ No; If no, describe what other non-manufacturing activities will occur

within the expansion area:

And what percentage of the expansion will be used for non-manufacturing activities
____%

Personal Property to be Exempted

14. Will taxable Personal Property, other than manufacturing equipment, be acquired for the Facility? __ Yes __ No; If yes, estimate the cost of such Personal Property \$_____
(attach an itemized listing of such Personal Property)

15. Summary of Property Exempted

Value of Real Property	\$_____
Value of Improvements	\$_____
Value of Personal Property	\$_____

Total estimated value of property sought to be exempted \$_____

16. Wage Information

A. If the Company has existing Facilities in Louisville Metro, provide the following employment information:

Current annual payroll \$_____

Number of current employees _____

Current high wage rate \$_____

Current low wage rate \$_____

Current median wage rate \$_____

B. New Employment resulting from new or expanded Facility:

Increase in payroll \$_____

Number of new employees _____

New jobs high wage rate \$_____

New jobs low wage rate \$_____

New jobs median wage rate \$_____

Certification

I, _____, _____ of _____
_____ do certify that all of the information furnished above
is true and correct as of the date of execution of this certification and further that the Facility is a
New Manufacturing Establishment as defined in the Section 38.21 of the Louisville Metro
Codified Ordinances, that it is being located in Louisville Metro in good faith with the intention
of being continued permanently or for a period of no less than five years.

By: _____

Title: _____

Date: _____

COMMONWEALTH OF KENTUCKY)

) ss

COUNTY OF JEFFERSON)

Subscribed and sworn to before me by _____, 2010.

My Commission expires: _____.

Notary Public, Kentucky State at Large